

# Points to consider when writing your Will...

## Client 1 Information

Full Name: ..... D.O.B: .....

Address: .....

NI Number: .....

## Client 2 Information

Full Name: ..... D.O.B: .....

Address: .....

NI Number: .....

## Executors & Trustees

An Executor is the person responsible for dealing with the estate and a Trustee is the person who holds property for the benefit of someone else, for example until they reach a certain age. These are usually the same people.

I would like to appoint the following person/people as my Executor(s)/Trustee(s):

### Executor 1:

Full Name: .....

Address: .....

### Executor 2:

Full Name: .....

Address: .....

### Executor 3:

Full Name: .....

Address: .....

In the event that the above Executor(s) are unable or unwilling to act, I would like to appoint:

Full Name: .....

Address: .....

## Guardian

A Guardian is the person who is appointed to look after children whilst they are under the age of 18. I would like to appoint the following person or people as Guardian(s) to my child(ren):

### Guardian(s):

Full Name(s): .....

Address: .....

In the event that the above are unable or unwilling to act, I would like to appoint:

Full Name: .....

Address: .....

## Legacies

A legacy is a gift of a particular item (such as jewellery or even a house) or an amount of money. I would like to leave the following legacies:

### Legacy 1:

Item: .....

Full Name: .....

Address: .....

### Legacy 2:

Item: .....

Full Name: .....

Address: .....

Appointment Date:

Appointment Time:

Office:

Made with:

