

# Personal Assets Log

to be placed with my Will

**Timms**  
SOLICITORS

## Client Information

Full Name: .....

Any Former Names (i.e. maiden name, change by Deed Poll): .....

Address: .....

Place of Birth: .....

## Funeral Instructions

It is my wish to be: *(please tick)*      **Buried** ☐      **Cremated** ☐

Further funeral instructions: .....

.....

.....

## Deeds to my house

Can be found at: .....

.....

.....

.....

## Bank/building society accounts

Give name and address of branch

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.....

## Mortgage details

Building society/Bank: .....

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Account no.: .....

## Pension/life insurance/insurance policies

Company name: .....

.....

.....

Account no.: .....

## Shares held (Use a separate piece of paper if necessary)

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## Other property (premium bonds, saving certificates, etc.)

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## HMRC

Reference no: .....

.....

National insurance no.: .....

.....

# Occupation

# Arrangements for my pets

(State what and where they can be found) .....

Documents can be found in/with: .....

(Use a separate piece of paper if necessary)