Personal Assets Log to be placed with my Will



Client Information Full Name: Any Former Names (i.e. maiden name, change by Deed Poll): Address: Place of Birth:	
Funeral Instructions It is my wish to be: (please tick) Buried Cremated Further funeral instructions:	Deeds to my house Can be found at:
Bank/building society accounts Give name and address of branch	Mortgage details Building society/Bank:
Pension/life insurance/insurance policies Company name: Account no.:	Shares held (Use a separate piece of paper if necessary)
Other property (premium bonds, saving certificates, etc.)	HMRC Reference no: National insurance no.:

For further information visit: www.timms-law.com



Occupation Arrangements for my pets

(eg. Apple ID)

Any other important documents

(State what and where they can be found)

Passwords for computers/digital accounts

I am a trustee/I am a beneficiary under a trust (delete as necessary):

Documents can be found in/with:

Contact:

Address:

Any important information not listed above that your executors should be aware of:	
(Use a separate piece of paper if necessary)	

Burton Upon Trent Derby