

# Points to consider when writing your Will...

**Timms**  
SOLICITORS

## Client 1 Information

Full Name: ..... D.O.B: .....

Address: .....

NI Number: .....

## Client 2 Information

Full Name: ..... D.O.B: .....

Address: .....

NI Number: .....

## Executors & Trustees

An Executor is the person responsible for dealing with the estate and a Trustee is the person who holds property for the benefit of someone else, for example until they reach a certain age. These are usually the same people.

I would like to appoint the following person/people as my Executor(s)/Trustee(s):

### Executor 1:

Full Name: .....

Address: .....

### Executor 2:

Full Name: .....

Address: .....

### Executor 3:

Full Name: .....

Address: .....

In the event that the above Executor(s) are unable or unwilling to act, I would like to appoint:

Full Name: .....

Address: .....

## Guardian

A Guardian is the person who is appointed to look after children whilst they are under the age of 18. I would like to appoint the following person or people as Guardian(s) to my child(ren):

### Guardian(s):

Full Name(s): .....

Address: .....

In the event that the above are unable or unwilling to act, I would like to appoint:

Full Name: .....

Address: .....

## Legacies

A legacy is a gift of a particular item (such as jewellery or even a house) or an amount of money. I would like to leave the following legacies:

### Legacy 1:

Item: .....

Full Name: .....

Address: .....

### Legacy 2:

Item: .....

Full Name: .....

Address: .....

Appointment Date:

Appointment Time:

Office:

Made with:

## Residuary Estate

This is the balance of your estate after all debts, taxes and legacies have been paid. This can be divided amongst as many people as you like.

I would like the following person/people to receive my residuary estate:

### Beneficiary 1:

Full Name:.....

Address: \_\_\_\_\_

Inheritance Age: \_\_\_\_\_ Proportion: \_\_\_\_\_ %

### Beneficiary 2:

Full Name: .....

**Address:** \_\_\_\_\_

Inheritance Age:\_\_\_\_\_ Proportion:\_\_\_\_\_ %

You should also consider what should happen if one or more of the Beneficiaries die before you.

In the event that any of the above Beneficiaries die before me,  
I would like their share to pass to:

### Beneficiary 3:

Full Name: \_\_\_\_\_

Address: \_\_\_\_\_

Inheritance Age: \_\_\_\_\_ Proportion: \_\_\_\_\_ %

### Beneficiary 4:

Full Name: \_\_\_\_\_

**Address:** \_\_\_\_\_

Inheritance Age:	Proportion:	%
0	0.0000	0.00
1	0.0000	0.00
2	0.0000	0.00
3	0.0000	0.00
4	0.0000	0.00
5	0.0000	0.00
6	0.0000	0.00
7	0.0000	0.00
8	0.0000	0.00
9	0.0000	0.00
10	0.0000	0.00
11	0.0000	0.00
12	0.0000	0.00
13	0.0000	0.00
14	0.0000	0.00
15	0.0000	0.00
16	0.0000	0.00
17	0.0000	0.00
18	0.0000	0.00
19	0.0000	0.00
20	0.0000	0.00
21	0.0000	0.00
22	0.0000	0.00
23	0.0000	0.00
24	0.0000	0.00
25	0.0000	0.00
26	0.0000	0.00
27	0.0000	0.00
28	0.0000	0.00
29	0.0000	0.00
30	0.0000	0.00
31	0.0000	0.00
32	0.0000	0.00
33	0.0000	0.00
34	0.0000	0.00
35	0.0000	0.00
36	0.0000	0.00
37	0.0000	0.00
38	0.0000	0.00
39	0.0000	0.00
40	0.0000	0.00
41	0.0000	0.00
42	0.0000	0.00
43	0.0000	0.00
44	0.0000	0.00
45	0.0000	0.00
46	0.0000	0.00
47	0.0000	0.00
48	0.0000	0.00
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69	0.0000	0.00
70	0.0000	0.00
71	0.0000	0.00
72	0.0000	0.00
73	0.0000	0.00
74	0.0000	0.00
75	0.0000	0.00
76	0.0000	0.00
77	0.0000	0.00
78	0.0000	0.00
79	0.0000	0.00
80	0.0000	0.00
81	0.0000	0.00
82	0.0000	0.00
83	0.0000	0.00
84	0.0000	0.00
85	0.0000	0.00
86	0.0000	0.00
87	0.0000	0.00
88	0.0000	0.00
89	0.0000	0.00
90	0.0000	0.00
91	0.0000	0.00
92	0.0000	0.00
93	0.0000	0.00
94	0.0000	0.00
95	0.0000	0.00
96	0.0000	0.00
97	0.0000	0.00
98	0.0000	0.00
99	0.0000	0.00
100	0.0000	0.00

## Funeral Instructions

It is my wish to be: *(please tick)*

Buried ☐      Cremated ☐

Further funeral instructions:

## Estate

Your estate is everything that you own at the date of your death.

## What is in your estate now?

What is its approximate value? £ .....

### Your Notes: